

Debentures Information of
Chow Steel Industries Public Company Limited

Objective	Support the operation of the Company
Type of Debenture	All types/kinds. This could be subordinated debentures or non-subordinated amortizing notes, or returning principal on maturity, secured or unsecured, with or without a representative of the bondholders, depending on market prevail conditions at time of issuance, when the bond was issued.
Total value of Debenture	Total value of debenture to be offered and issued at each time shall not exceed Baht 5,000 million (Five Thousand Million Baht) and/or foreign currency equivalent to Baht
Type Offering	Domestic public offering and/or offering private placement and/or offered to institutional investors and/or all or some of the major investors, which may be offered once, or multiple occasions.
Interest Rate	Subject to the prevailing market conditions at the time of issue and offering.
Maturity	For debentures of short-term period for not exceeding 270 days and for debentures of long-term period for not exceeding 10 years.
Premature Redemption	Depending on the terms and conditions of each issuance.
Other conditions	Limitations and other terms of the bonds, such as types of bonds to be issued each time, Par value, the selling price per unit, interest rate the appointment of the Representative of the Bondholders, the allocation method, details of the offer, the early redemption, and registration in any secondary market (if any);, would be determined by the Chief Executive Officer, or empowered from the Chief Executive Officer; to set or change the conditions as well as details relating to the issuance and sale of bonds of each type each time, including the authority to take any action necessary and incidental to the issuance and sale of bonds for that success, and according to the law. This also includes the power to appoint distributors and underwriters, to enter into and sign a contract underwriting agreement or contract placement agreement and/or any other related contracts, and the preparation and submission of the application and other documents with the Securities and Exchange Commission, other relevant government agencies and/or any other relevant parties.